



S CORPORATION HEALTH INSURANCE PROVIDED TO 2% SHAREHOLDERS WORKSHEET

If your Company pays for health insurance for a shareholder who owns 2% or more of the outstanding common stock of the Company (including the spouse, child, grandchild, or parent of a 2% or more shareholder), please provide the information requested below. For the purpose of this fringe benefit, health insurance includes medical, dental, and vision insurance. Complete one form for each shareholder.

If the Company does not provide health insurance to its employees, be sure to respond below.

Company name: _____

Shareholder's name: _____

Amount of premiums paid by the company during the year: _____

Does the shareholder have access to a group health plan through his/her spouse? ☐ YES ☐ NO

Does the Company offer health insurance to all employees? ☐ YES ☐ NO

Signed _____

This information will be used to compute the taxable fringe benefit to be included on your W2.